UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re W.R. Grace & Co., et al, Debtors

Case No. <u>01-1139 (JKF)</u> (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| Avenue TC Fund, L.P. | Longacre Master Fund, Ltd. as assignee of |
|--|---|
| Name of Transferee | G.C. Zarnas & Co., Inc. Name of Transferor |
| Name and Address where notices to transferee should be sent: | Court Claim # (if known): n/a Amount of Claim: \$13,211.00 Date Claim Filed: n/a- Scheduled |
| 399 Park Avenue, 6 th Floor New York, NY 10022 Attn: David S. Leinwand | Date Claim Flied. <u>Wa- Scheduled</u> |
| Phone: (212) 878-3500 Last Four Digits of Acct #: | Phone: (212) 259-4300 Last Four Digits of Acct. #: |
| Name and Address where transferee payments should be sent (if different from above): | |
| Phone: Last Four Digits of Acct #: | - |
| I declare under penalty of perjury that the information best of my knowledge and belief. | ion provided in this notice is true and correct to the |
| By:_ <u>/s/ David S. Leinwand</u> Transferee/Transferee's Agent | Date: 8/18/2011 |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.